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344 ******* T O P S E C R E T *******S COPY

OP IMMED
DE WTF #5011 2451627
O 021659Z SEP 75
FM THE SITUATION ROOM//TOHAK 125//

TO ADAMS/BARBIAN/RODMAN FOR THE SECRETARY

T O P S E C R E T SENSITIVE CONTAINS CODEWORD VIA 86978 WH51743

TOHAK 125

TOP SECRET-SENSITIVE
CONTAINS CODEWORD SEPTEMBER 2, 1975

MEMORANDUM FOR SECRETARY KISSINGER
FROM: THE SITUATION ROOM
SUBJECT: NODIS NOTES

25X1

NSA review(s) completed.

ON-FILE NSC RELEASE INSTRUCTIONS APPLY

MORI/CDF per C02398118

* * * * * * * * * * * * * * * * WHSR COMMENT * * * * * * * * * * * * * * *

SEC FLF

PSN:051065 PAGE 01 TOR:245/161277 DTG:021659Z SEP 75

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[redacted]

25X1

EAST EUROPEAN GRAIN CROP IS CLOSE TO AVERAGE: [redacted] 25X1
PROJECTING EASTERN EUROPE'S GRAIN PRODUCTION AT ABOUT 80
MILLION TONS AND GRAIN IMPORT REQUIREMENTS AT ABOUT 9 MIL-
LION TONS, BOTH CLOSE TO THE AVERAGE OF RECENT YEARS. BE-
CAUSE OF POOR HARVEST PROSPECTS IN THE USSR, EASTERN EUR-
OPE IS LOOKING TO THE WEST, MAINLY THE U.S., FOR THE BULK
OF ITS GRAIN IMPORTS. BY LAST WEEK, EASTERN EUROPE HAD

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CONTRACTED FOR SOME 4 MILLION TONS OF U.S. GRAIN FOR THIS FISCAL YEAR. LAST YEAR, THE U.S. SOLD ABOUT 2.5 MILLION TONS OF GRAIN TO EASTERN EUROPE. ABOUT-AVERAGE HARVESTS ARE EXPECTED IN CZECHOSLOVAKIA, EAST GERMANY, AND HUNGARY, WHERE MAJOR GRAIN AREAS HAVE ESCAPED EXTENSIVE WEATHER DAMAGE. EAST GERMANY AND POLAND, USUALLY THE LARGEST IMPORTERS OF GRAIN, ARE LIKELY TO HAVE HIGHER THAN AVERAGE REQUIREMENTS THIS YEAR. ONLY HUNGARY WILL HARVEST ENOUGH GRAIN TO PERMIT NET EXPORTS, BUT AN UNEXPECTEDLY POOR WHEAT CROP WILL LIMIT EXPORTS TO CORN. THE USSR USUALLY SUPPLIES ABOUT ONE-HALF OF EASTERN EUROPE'S GRAIN IMPORTS. THIS YEAR, ACCORDING TO ONE REPORT, MOSCOW HAS ASKED EAST EUROPEAN GOVERNMENTS TO PURCHASE ALL OF THEIR GRAIN IN THE WEST. THE REQUEST IS UNPRECEDENTED. IN ADDITION TO THEIR OWN REQUIREMENTS, EAST EUROPEANS MAY PICK UP GRAIN FOR TRANSSHIPMENT TO THE USSR OR TO REPLACE DOMESTIC GRAIN SHIPPED TO THE SOVIETS.

[redacted]

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